

2-288A116

United States
Rail Services, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7690

REGISTERED MAIL
RETURN RECEIPT REQUESTED



October 6, 1982

RECORDATION NO. 13210-F
FILE 1425

100 Washington, D. C.

OCT 15 1982 2:55 PM

RECORDATION NO. 13209-F
FILE 1425

Ms. Agatha L. Morgan
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

OCT 15 1982-2 21 PM

INTERSTATE COMMERCE COMMISSION

Dear Madam:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. #11303 and the regulations thereunder are two counterparts of an Assignment of Lease and Security Agreement dated December 15, 1981.

The enclosed, a secondary document, relates to an Equipment Lease and a Security Agreement, both dated as of July 1, 1981, which were filed and recorded at 12:20 p.m. on July 31, 1981 and assigned Recordation Numbers 13209 and 13210, respectively.

A general description of the railroad equipment covered by the enclosed document is:

Four (4), 23,500 gallon tank cars bearing
reporting mark and numbers IFCX 2601, 2607,
2615 and 2622. *RUSY 2603*

Enclosed, also, is a remittance in the amount of \$20.00 covering the required recordation fees.

Please return the documents not needed for recordation purposes to the undersigned.

Sincerely,

Nancy C. Chapman

Nancy C. Chapman
Assistant Secretary

NCC:rvd
Enclosures

RECEIVED
OCT 15 2 48 PM '82
I.C.C.
FEE OPERATION BR.

ASSIGNMENT OF LEASE AND SECURITY AGREEMENT

INTERSTATE COMMERCE COMMISSION

This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated September 15, 1982 between the Lessee and Interstate Foods Corporation and granted a security interest in the Sublease to Wells Fargo Capital Leasing Corporation (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13209 and 13210, respectively.

The Sublease covers 4 23,500 gallon tank cars, 2603 bearing reporting marks and nos. IFCX 2607, 2615, 2622, 2624, which is a portion of the same equipment covered by the Lease and the Security Agreement.

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

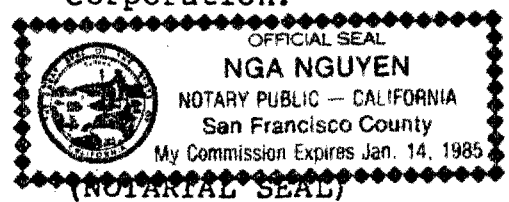
Executed and delivered this 28th day of September, 1982

UNITED STATES RAIL SERVICES, INC.

By Nancy C. Chapman
its Assistant Secretary

STATE OF SAN FRANCISCO)
CITY AND COUNTY OF CALIFORNIA) SS

On this 28th day of Sept., 1982, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says that she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by her on behalf of said corporation, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Nga Nguyen
Notary Public

My commission expires: Jan. 14, 1985